# Partnerships for Cleantech Adoption in the Water Sector

National Water & Wastewater Conference November 4, 2024









We connect the public and private sector with the world's best clean technologies.



# Canada's Largest Water Technology Network

We bring together stakeholders from across the water innovation ecosystem to increase the adoption of market-ready solutions for the world's most pressing water challenges.

FORESIGHT



# **Our Goal: Achieve less than** 10% municipal and industrial water loss by 2033.

A Canadian average of 20% of municipal water and energy is wasted due to leaks in underground infrastructure.

waterNEXT works with major utilities and tech company partners to demonstrate how Canadian water systems can deploy Canadian innovation to improve their operating efficiency, significantly reduce losses, and cut needless energy waste.

It's our 'Under 10 in 10' promise.













### **BC Water Cluster:**

Our adoption-focused working groups develop research, projects, networks, and cost-sharing opportunities.



## Drought Water Technology

Supporting drought management and water conservation in BC through recommending policy changes, and projects in water management, infrastructure, and behaviour.

#### **Decarbonizing Water Infrastructure**

Municipal and industrial water and wastewater infrastructure managers and planners mapping water-related emissions sources, defining and advancing net zero pathways, and exploring low-emission water technologies.

# Our key activities efficiently overcome capital, technology, and policy hurdles.



Innovation
Scouting, Curated
Connections



Pilot Project Development Support



Technology Evaluation, Investor Readiness Support



Research, Grant Writing, Finding Funding Pathway



Project De-Risking, Cost Mitigation

## Partnership Successes & Case Studies

# QuadReal: Leak Detection & Prevention

#### **Challenge Objective:**

Solutions to reduce severity and mitigate costs from flood incidents in multi-unit residential buildings.

In partnership with New Westminster, Vancouver, FortisBC, and TransLink.

## City of Vancouver: Smart GRI Monitoring

**Challenge Objective:** Manage rainwater runoff for 40% of impervious areas by 2050 through smart monitoring solutions.

**Outcomes:** Challenge winner Novion gained an annual contract overseeing 300 assets citywide.

### Smart Building Water Management

Findings: Municipal water systems are the top energy consumers, using around 38% of total energy. Smart water tech in residential buildings offers a high ROI by reducing water losses.



# Let's work together to Accelerate Canada's Cleantech Market Growth & Capitalize on \$150 Trillion Opportunity

The right platform with the right combination of tools and supports with **results in 12 months.** 

| Cleantech SMEs                            | Industry  | Municipalities                              | Investors                             |  |
|---|---|---|---------------------------------------|--|
| Scale in Canada<br>and Export<br>Globally | Invest in Tech and<br>Projects that Evolve<br>Supply Chains | Adopt Made-In-<br>Canada Solutions<br>Today | Allocate More<br>Funding in<br>Canada |  |

# Cleantech Adoption Platform (CAP)

This market-driven program will accelerate connecting supply and demand with supports that bridge the **adoption gap.** 

- World-class database and marketplace to profile pilots, solutions, and services.
- 4 Grants and guidance on leveraging capital to accelerate adoption.

Technology pathways and business cases to remove capacity barriers.

**5** Network and training for knowledge sharing across decision makers.

Opportunities for coordinated bulk purchasing to reduce cost barriers.

6 Sustainability metrics and best practices on reporting results.

CAP is all about action and execution - the hardest part!

# We need systems thinking.

Evolving procurement and supply chain standards **needs to be comprehensive.** These are sample strategic tools that will help and we have already started.

Venture to Value Chains Reports

Mapping existing solutions that decarbonize sectors and value chains gives buying groups the full picture.

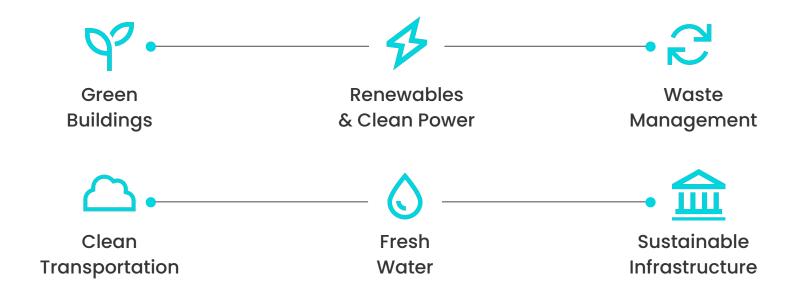
Policy and Technical Frameworks

Creating transparent financial and business modelling case studies gives confidence where to invest first. Financial and Business
Case Studies

Sharing best policy and technical specification tools can get all 3,600 communities aligned and moving faster.

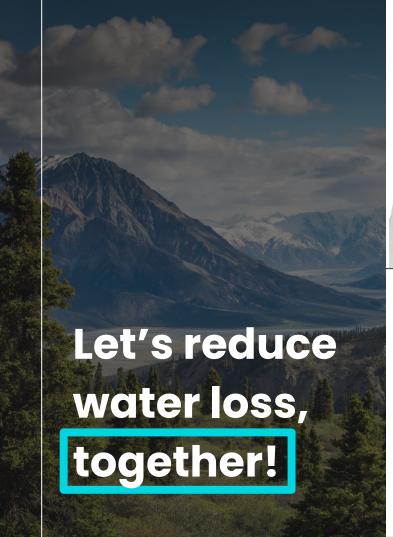
# There are obvious places to start.

We can prioritize execution in the areas already identified by industry and municipalities. They have the same infrastructure and solutions needs.



# A national partner network ready to collaborate and execute.







## **Bonita Mathew**

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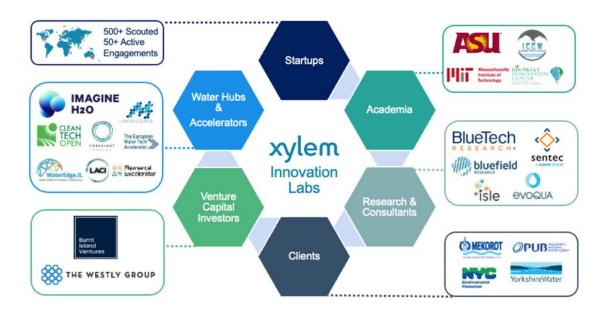
### Nina Bader

Manager, Water

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## **Xylem Innovation Labs**

**Xylem Innovation Labs (XIL)** is Xylem's innovation partnership program that scales solutions addressing our clients most pressing challenges.





#### **How We Work**

- Discovery process to understand client challenges and needs
- Identify the best solutions leveraging our world-class open innovation partner network
- ✓ Evaluate 500+ technologies each year
- Accelerate commercialization of 10+ companies per year via annual partnerships program
- Proof of Value project to evaluate solutions with customers
- Fast-track technology development with universities and startups





# Harnessing Innovation for WATER

Healing the waters that sustain us

Établie par / Established by



Propulsée par / Powered by



Accélérée par / Accelerated by



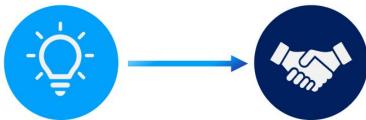
Worldwide Experts in Water Treatment Experts mondiaux en traitement de l'eau



## Catalyzing Innovative Water-tech







Open Innovation Tech Challenge

(since 2015)

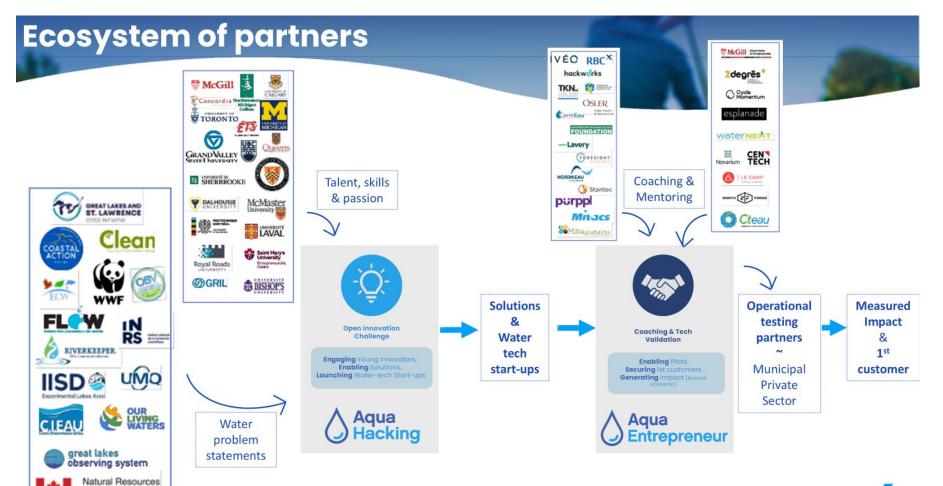
Engaging Young Innovators,
Enabling Solutions,
Launching Water-tech Start-ups

Coaching & Tech Validation

(since 2022)

Enabling Pilots
Securing 1st customers
Generating Impact (Enviro &
Economic)





Canada



### **ISSUE:** Excess road salt run-off

**SOLUTION:** Optimizing salt application using Al





NGO partner -Highlight the issues



Won second place in the Great Lakes Challenge; received \$15,000 in seed funding

JAN 2020

Secured a spot in the Spektrum incubator

**WINTER 2020** 

Clean

**Nature** 

Connections with City of Montreal to discuss potential pilot projects

JUNE 2020

Won the WWF-Canada Tech Challenge **DEC 2020** Co-founder Anne Carabin wins the Relève Eau André-

Agua

Selected as part of the firstever cohort of companies

Entrepreneur **SEPT 2022** 



**Municipal Partner** test technology on roads



Water tech Peers & Partners -Water monitoring technology









Perrault Award

# **ISSUE:** Storm water overflow **SOLUTION:** Rainwater capture









Built-Environment
Partners - test
technology in
buildings



NGO partner

Highlight the water issue





#### **SEPT 202**

Won second place in the Rivière des Mille Îles Challenge; received \$15,000 in funding

#### SPRING 202

Secured a spot in the Esplanade incubator program

### Entrepreneur

#### AUG 2021 Participated in the

Participated in the Montreal 2021 cohort

#### MAY 2022

President
and co-founder
Timothé RoyBouchard awarded
the André-Perrault
Water Succession
Award by the Centre
d'Interprétation de l'Eau

#### OCT 2022

Won the Quebec Circular Economy Prize

Timothé Roy-Bouchard & Eddy Dureu

### V

#### Water tech Peers & Partners – One stop shop for

One stop shop for integrated water tech in smart buildings

#### **SENTIOM**<sup>TM</sup>







## The future of water depends on solutions developed today.































## Let's talk partnerships for cleantech adoption in the water sector.







# **Discussion Topics**

- What do successful partnerships look like?
- Where do we see challenges and opportunities in building future-proof, effective alliances in Canadian water and water technology?
- Outside the box partnerships
- What role do educational institutions play in building the capacity of municipalities and the private sector to adopt new technologies?
- What successful partnership models have emerged between Xylem and municipalities, academia, or the private sector in the water sector? Can you provide specific examples?